



SEVENTY  
NINTH™  
RESOURCES

RS3 MULTI-ASSET

# Product Information

QUARTERLY, BIENNIAL & ANNUAL RETURNS





**Pictured:** Site development at the Lusso South concession (Fadiougoula Artisanal Pit).

**i** 79th Resources Limited has been established in Gibraltar as a private company limited by shares pursuant to the Companies Act of Gibraltar. This document should be read in conjunction with the Information Memorandum (IM). Please read the IM in its entirety before you invest and keep it for future reference. Special consideration should be given to the risk warning section contained therein. An investment should be considered speculative in nature and involves a high degree of risk. You should only invest if you can afford a complete loss. Investments held by the Company may be highly illiquid or otherwise difficult to sell making it difficult to acquire or dispose of them at the fair value this could impact on the ultimate value of the investment.

# Chairman's Summary

Part of the Webster family portfolio of companies, **Seventy Ninth Resources** has been unlocking the potential of Guinea since 2011, seeking to meet the world's growing demand for natural resources, minerals and precious metals.

Our time on the ground in the Republic of Guinea has allowed the team to build trusted relationships with communities, gaining privileged access to acquire land in areas where there is a huge interest in gold and diamond mining, and to develop crucial hands-on experience in mineral extraction operations.

Over the past decade, there has been personal investment totalling several million pounds to fund extensive exploration programmes with **SRK Exploration Services**, and to acquire concessions that were determined of specific interest. More recently, we developed a full in-country team comprised of world-class experienced geologists, in-country managers, security advisors and ESG specialists to work with SRK in executing more specific and focused exploration on assets.

Seventy Ninth Resources are raising investment to fund four specific areas of development:

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## Asset Development

Following recent drilling programmes, the company is now developing assets for mineral extraction. This comprehensive programme includes geological and resource assessment, infrastructure development and environmental impact considerations, bringing the assets to the point of mineral extraction.



## Acquisition

Seventy Ninth Resources will continue to leverage both their global and industry connections to identify and secure concessions of high strategic value with proven mineral reserves.



## Ethical Mineral Extraction

In parallel with the extensive asset development program for the large concessions, Seventy Ninth Resources will seek to establish smaller mining operations that will commence with gold extraction and contribute to company cash flow.



## Environmental Operations

In partnership with NGO HERE Guinea, Seventy Ninth Resources will support communities in its area of operation with socioeconomic solutions such as access to drinking water, sanitation, employment and income generating activities.

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We look forward to welcoming you on board during this exciting time for the company.

Yours sincerely,

**Dave Webster**

Chairman  
Seventy Ninth Resources



Pictured: Chief Executive Officer, Natalie Bellis, in conversation with Head of Geology, Mamadou Diawara, at our Lusso South concession.

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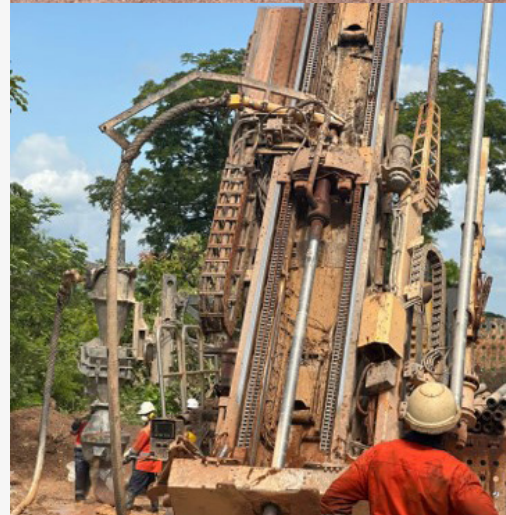
## Programme Highlights



12%-18% returns for our investor base



Local training and employment initiative



# The Offering

<p><b>Instrument</b> Fully secured fixed income bond</p>	<p><b>Total Raise</b> €100,000,000 (as provided in Series A–D) <i>or currency equivalent (27 currencies accepted)</i></p>
<p><b>Security</b> Charge over 100% of shares in 79th Resources Limited, a Gibraltar-registered company owning three fully unencumbered flagship assets</p>	<p><b>Security Trustee</b> T &amp; T Trustees Limited <i>Regulated and authorised by the Gibraltar Financial Services Commission (GFSC)</i></p>

<p><b>A Series A (Raise Amount €4m)</b> Return: 12% per annum      Term: 1 year Interest Schedule: Quarterly      Minimum Investment: €25,000 <i>or currency equivalent (27 currencies accepted)</i></p>
<p><b>B Series B (Raise Amount €4m)</b> Return: 15% per annum      Term: 1 year Interest Schedule: Biannual      Minimum Investment: €25,000 <i>or currency equivalent (27 currencies accepted)</i></p>
<p><b>C Series C</b> Return: 16% per annum      Term: 1 year Interest Schedule: Quarterly      Minimum Investment: €100,000 <i>or currency equivalent (27 currencies accepted)</i></p>
<p><b>D Series D</b> Return: 18% per annum      Term: 1 year Interest Schedule: Annual      Minimum Investment: €100,000 <i>or currency equivalent (27 currencies accepted)</i></p>

# Asset Security



# Seventy Ninth Resources in Numbers



As of Q3 2023,

# 3

assets owned and managed



More than

# £14bn

identified gold deposits in neighbouring mines



Approximately

# 150+

square kilometres of land in our portfolio

## About the Republic of Guinea

The Republic of Guinea occupies a unique and advantageous position in the natural resources supply chain.

The country actively hosts several major global companies in mineral production, including **Rio Tinto**, **AngloGold Ashanti** and **Emirates Global Aluminium**, amongst others. This has naturally led to unparalleled investment into the country and its infrastructure.

As a result of this, despite high inflation of around 12% per year, the country's real GDP continues to grow between 4.4% and 4.8% per annum. This figure is expected to increase even further to 5.6% in 2024.\*

With estimated gold reserves of **25 million ounces** and a proactive approach to mineral exploration and extraction, the country provides an exciting opportunity for those looking to invest.

\* Source: African Development Bank Group

TOP  
**10**

Global **Gold**  
Producer

TOP  
**3**

Global **Bauxite**  
Producer

TOP  
**15**

Global **Diamond**  
Producer



Pictured: Members of the Seventy Ninth Resources team on-site at our Lusso South concession, preparing to assess ground samples for potential mineral deposits.





**Pictured:** Chief Executive Officer, Natalie Bellis, liaising with Logistics Coordinator, Dansira Conde, during site development.

# Our 10-Step Development Operating Model

Over the past decade, we have invested several million pounds into progressing our three flagship assets to the resource extraction stage, seeking to ensure that any target acquisitions are also at this stage. Additionally, the company continues to identify and develop new assets in order to grow our portfolio and deliver even stronger returns for our investors.

- 1 Programme Identified**  
Our experienced team identifies an undervalued asset – often an operational artisanal mine.
- 2 Due Diligence**  
Before any formal engagement, SRK is instructed to analyse the licence and EY reports on legal title and ownership.
- 3 Reservation Agreed**  
After due diligence is completed and approval is given to proceed by EY and SRK, a reservation agreement is issued.
- 4 Site Visit**  
A combined Seventy Ninth Resources and SRK team visits the site to test and witness recovery of gold and verify grade and volume.
- 5 Contract Agreed and Funds Deployed**  
Once all legal due diligence is approved, contracts are completed. The land and 7-year exploration licence is paid for in full at the agreed price by our legal representatives.

- 6 Development Begins**  
Development works are undertaken by our team and SRK to work towards the confirmed resource stage.
- 7 Technical Analysis Reporting**  
SRK will determine primary gold mineralisation, including existing alluvial deposits.
- 8 Drilling**  
Strategic drill campaigns (managed on-site by SRK) are developed and completed to confirm asset resources and reserves to NI 43-101 standards.
- 9 Resource Extraction**  
Resource extraction is actioned on the concession, with SRK and EY having oversight for all audits, day-to-day finance and in-country advisory requirements.
- 10 Rehabilitation Strategy**  
After concluding our extraction program, we are devoted to repurposing the site to meet the identified needs and desires of the local communities through our outreach initiatives.

# Our Professional Advisors

Due to our high standards and commitment to excellence, we choose only to work with the most trusted and well-respected names to protect both our company and investors.



“I’m coming to the end of my career, and it would be great to look back and say *that* was the project where everybody did the **right thing at the right time.**”

**Bill Kellaway**

Chairman, SRK Exploration



Recognised in the industry as the ‘gold standard’ of mineral exploration, **SRK Exploration Services** and **SRK Consulting** are considered a world leader in interpreting integrated data sets for target generation, including aeromagnetic, radiometric, gravity, Landsat and seismic data.

Its resource estimates use the best available methods based on rigorous data analysis and sound geological assessment of ore systems, helping to provide us with a clear understanding of reliability and risk at all stages of our exploration operating model.

SRK are appointed to manage the development of Seventy Ninth Resources’ assets, with full-time staff on the ground working with our local in-country team. By providing valuable management, oversight and quality control on all of our assets, SRK ensures that our operations remain compliant to NI 43-101 standards.

## TRIAY

LAWYERS

Founded in 1905, **Triay Lawyers** is a full-service law firm based in Gibraltar, offering a range of expert legal services to both local and international clients.

Triay is considered to be at the forefront of legal services in Gibraltar, and several of its practitioners are recognised as leaders in their chosen fields by independent sources such as **Chambers** and **Legal 500**.

Triay Lawyers has been appointed as legal advisor to the Company in respect of Gibraltar laws and has provided no advice in relation to the laws of any other jurisdiction.



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**Ernst & Young Global Limited**, known throughout the world as **EY**, represents Seventy Ninth Resources with a team offering expert advice on all legal mining matters, tax and accountancy, helping to create long-term value for the company.

Backed by industry-leading data analysis and technology, the services and solutions provided by EY help to ensure our business operations meet and exceed global compliance standards.



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**Deloitte** is a multinational professional services network headquartered in London, with offices in more than 150 countries and territories around the world.

One of the 'Big Four' accounting organisations, Deloitte has the largest professional services network in the world by revenue and number of professionals.

Deloitte work regularly with Seventy Ninth Resources, developing and deploying global corporate strategies and initiatives.



MANAGEMENT SERVICES LIMITED

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**T & T Trustees Limited** ensures the security of individual's investments by acting as a responsible and impartial custodian of Seventy Ninth Resources assets, managing the investment portfolio with fiduciary duty, and making decisions in the best interests of the investor.

Through prudent management, transparency, and compliance with legal and ethical obligations, T & T safeguard the individual's investment and work to achieve their financial objectives.



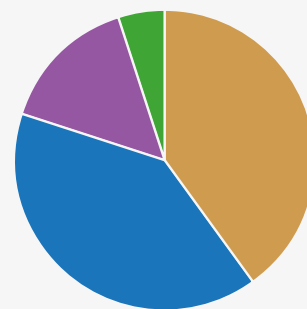
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The team of experienced lawyers at **Garfinkle Biderman** regularly assist Seventy Ninth Resources with corporate and securities compliance matters.

They are also well-versed in the stock exchange listing requirements, and have successfully assisted numerous issuers seeking a listing on the Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV).

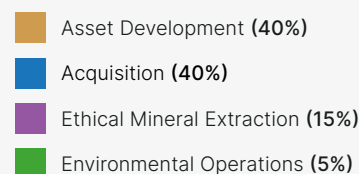
Garfinkle Biderman has been appointed as legal advisor to the Company in respect of Canadian laws and has provided no advice in relation to the laws of any other jurisdiction.

# Programme Financial Breakdown



To ensure both the smooth operation of our programme and the trust of our investors, we have developed a thorough financial breakdown of our flagship RS3 programme.

Covering all four key areas of the programme, this breakdown details the work involved in each stage, as well as the exact amounts that are estimated to be spent during our operations.



## Asset Development

The company is developing its assets for mineral extraction.



This comprehensive programme includes geological and resource assessment, infrastructure development, environmental impact considerations and will bring the assets to the point of mineral extraction.



To action our financial model with an anticipated total expenditure of €40,000,000, we will allocate the budget across the different sections of work based on general proportions.

## Acquisition

The acquisition of additional assets aligns perfectly with Seventy Ninth Resources' strategic objectives and vision for the future. Key reasons for these acquisitions include:



### MARKET EXPANSION

Providing access to additional markets and diversifying our geographic footprint within the Republic of Guinea.



### SYNERGY REALISATION

Combining new assets with our existing assets will create operational synergies, enhancing efficiency and profitability.



### REVENUE GROWTH

Integrating additional assets into our portfolio will contribute positively to our revenue streams.



### COMPETITIVE ADVANTAGE

The additional acquisitions strengthen our competitive position, enabling us to offer an expanded range of products/services and capture a larger share of the market.




**Pictured:** David and Natalie during a welcome ceremony from a local tribe in the Republic of Guinea.


# Ethical Mineral Extraction


This part of the programme aims to establish a sustainable and responsible mining operation that respects human rights, promotes fair labour practices, minimises environmental impact, and supports local communities.


The below outlines the key objectives, strategies, and implementation steps to ensure the ethical nature of the mining programme. Ethical mining is essential for protecting human rights, promoting social and economic development, preserving the environment, preventing conflicts, ensuring transparency, and accessing global markets. It contributes to a more sustainable and responsible mining industry, benefiting both the mining communities and the broader society.

## PROGRAMME OBJECTIVES

 Establish a model of ethical mining that can be replicated in other regions

 Ensure fair wages, safe working conditions, and human rights protection for miners

 Minimise environmental impact and promote sustainable mining practices

 Provide support and opportunities for local communities

## COMMUNITY DEVELOPMENT

- Continue engagement with our local communities and tribal elders to understand their needs, aspirations, and concerns.
- Being our community development programs that focus on education, healthcare, infrastructure, and income-generating activities.
- Continue to grow our employment opportunities for community members and prioritise local hiring.

## SUPPLY CHAIN TRANSPARENCY

- Ensure transparency and traceability throughout the supply chain.
- Establish partnerships with certified LBMA (London Bullion Market Association) refiners and promote responsible sourcing.

## RISK MANAGEMENT

- Identify and analyse potential risks associated with mining, such as community conflicts, price volatility, regulatory changes, or environmental disasters.
- Develop contingency plans and mitigation strategies to address and minimise these risks.

## MONITORING & EVALUATION

- Implement a robust monitoring system to track and evaluate the programme's social, environmental, and economic impact.
- Regularly assess and address any issues or non-compliance identified during monitoring.
- Publish periodic reports to share progress, challenges, and lessons learned with stakeholders.



**Pictured:** David and Natalie meeting with local tribal elders at one of our concessions in West Africa.

## Environmental Operations

In partnership with the NGO (Non-Governmental Organisation) **HERE Guinea**, Seventy Ninth Resources aims to address issues related to mining in impacted communities and its areas of operation.

This part of the programme focuses on the 22 localities within our permits, with the aim of contributing to the restoration of the environment and the socioeconomic development of the areas impacted.

The first phase of this programme concerns the active area of the southern Lusso permit with twelve localities of the prefecture of Siguiri:

- |                 |               |                |  |
|-----------------|---------------|----------------|--|
| 1. Saint Alexis | 4. Fadjogola  | 7. Kolemboma   | 10. Tabakoro East <small>(Bamako Road)</small> |
| 2. Dankakoro    | 5. Kourounin  | 8. Namanakoro  | 11. Sebekoro                                   |
| 3. Nanamoudoula | 6. Gbelenkoro | 9. Namanakoura | 12. Bourenfè                                   |

The overall duration of the programme is estimated to be two years and will specifically provide solutions to the following problems:

- Environmental degradation
- Youth unemployment through support to EIGs (economic interest groups)
- Access to drinking water
- Rural sanitation and cemetery management
- AGR (income-generating activities)
- Food insecurity through the promotion of cereal crops and market gardening

Its implementation is based on local expertise, including the expertise of **HERE Guinea** and **SONOFINI GEO-CONSULT**, who will coordinate mobilisation for the successful implementation and monitoring of activities.

# How to Invest

If you would like to invest with us, simply follow the eight steps below.

Should you have any queries regarding this process, please get in touch and a member of our investment team will be more than happy to discuss any questions you may have.



Pictured: David and Natalie bonding with the local community.

1

Please complete the **Application Form** in full, including the self-certification sections, and read the IM in its entirety.

2

Please enclose the required **KYC (Know Your Customer) documentation** and **evidence of source of funds**, which may vary depending on your country or jurisdiction.

3

Email your completed Application Form and any supporting documentation to **investments@79thresources.com**

4

Once we have concluded our Anti-Money Laundering checks, we will contact you to confirm your eligibility to invest and provide payment instructions.

5

After payment has been received, we will confirm the receipt of your investment funds via email, and your **Investor Welcome Pack** will be sent to you via post and email.

6

Included within your Investor Welcome Pack are two **Deed of Accession** documents. You are required to sign and return one copy to us and retain the other for your records.

7

Upon receipt of your signed Deed of Accession, we will forward this to our security trustee, who will then seal and return the document in due course.





**SEVENTY  
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RESOURCES**

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