

Executive Memorandum

Peninsula Accumulator Trust, a leading US based assertion & litigation program investment specialist, offers invited investors a fixed income (paid quarterly) with a choice of three income options :

36 Months

12.75%
Annual Return

24 Months

10.50%
Annual Return

12 Months

8.25%
Annual Return





A flexible-term product

A product that aims to accommodate investor liquidity needs.



Income generating

Investors are scheduled to receive quarterly interest payments over the selected term.



Maturity

Principal will be repaid at maturity of the selected term.



Program history

The Peninsula Global Bond follows the success of the GPACC Enhancer Fund Series, whereby principal and redemption enhancement coupons were paid in full.



Strategic cash investment

Poor cash returns can have a detrimental impact on an Investor's portfolio's total performance, especially in this current inflationary environment. Peninsula Global Bonds offer a stable solution, with no fees charged.

Premise - What am I investing in?



Scheduled Quarterly Payments

Peninsula Accumulator Trust Bond program is a product offered to investors with scheduled quarterly interest payments and terms ranging from 12 - 36 months.



95% of the Aggregate

A Third Party Guarantor provides an undertaking to purchase 95% of the aggregate Peninsula Global Bonds issued in the series in a first-loss position providing a buffer to all Investors in the event of an unlikely default.



No Fees

Peninsula Global Bonds do not charge fees on this investment & are available to professional advisors & self-attested accredited investors.



Pre-Settlement Liquidity

Peninsula Accumulator Trust will primarily utilize the proceeds of the Bond to provide pre-settlement liquidity to assertion & litigation transactions that have attached pending settlements within the Peninsula Accumulator Trust platform.



Track Your Investments

Investors will be able to track their Peninsula Global Bond investment and interest payments in their portfolio via a dedicated online Digital Wallet, but specific information regarding the transactions funded using Peninsula Global Bond proceeds are covered in most instances under legal privilege & as such information cannot be disclosed.

Security

- ✓ **First-loss Security**
over Trust Asset Proceeds
- ✓ **Charge over the Trustee**
Global Patent & Assertion Capital Corporation
- ✓ **Third Party Guarantor**
with default coverage up to USD50,000,000

Peninsula Global Bond Information

Term	12 Months	24 Months	36 Months
Interest	8.25% p.a	10.50% p.a	12.75% p.a
Frequency	Quarterly Income	Quarterly Income	Quarterly Income
Issuer	Peninsula Accumulator Trust		
Min Investment	100,000	100,000	100,000
Currency	USD / GBP	USD / GBP	USD / GBP

This Executive Memorandum is to be read in conjunction with the;

- Peninsula Accumulator Trust Private Placement Memorandum
- Peninsula Accumulator Trust Supplementary Memorandum

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